

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF MISSOURI

Case number (if known)

Chapter 11

☐ Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Troverco, Inc.

2. All other names debtor
used in the last 8 years

Include any assumed
names, trade names and
doing business as names

3. Debtor's federal
Employer Identification
Number (EIN) 37-0809863

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>727 N. First Street</u>	
	<u>Saint Louis, MO 63102</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Saint Louis City</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.troverco.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **Troverco, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3119

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Troverco, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Troverco, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

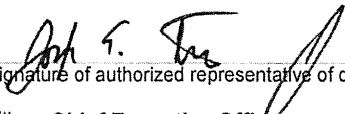
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 29, 2017**
MM / DD / YYYY

X 
Signature of authorized representative of debtor
Title **Chief Executive Officer**

Joseph E. Trover, Jr.
Printed name

18. Signature of attorney

X 
Signature of attorney for debtor

Date **June 29, 2017**
MM / DD / YYYY

Lisa A. Epps MO#48544
SPENCER FANE LLP
1000 Walnut, Suite 1400
Kansas City, MO 64106
(816) 474-8100
(816) 474-3216-- Fax
lepps@spencerfane.com

- and -

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Nicole Stefanelli, Esq.
CULLEN AND DYKMAN LLP
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(973) 849-0220
steele@cullenanddykman.com
nstefanelli@cullenanddykman.com

**JOINT UNANIMOUS WRITTEN CONSENT
IN LIEU OF MEETING
OF THE BOARD OF DIRECTORS AND SHAREHOLDER
OF TROVERCO, INC.**

The undersigned being all of the members of the Board of Directors (the “Board”) and the sole shareholder (the “Shareholder”) of Troverco, Inc., an Illinois corporation (the “Company”), acting by this joint unanimous written consent (this “Unanimous Written Consent”) without a meeting pursuant to Sections 7.10 and 8.45 of the Illinois Business Corporation Act of 1983 (805 ILCS 5/7.10; 805 ILCS 5/8.45), do hereby consent to the adoption of the following resolutions and direct that this Unanimous Written Consent be filed with the minutes of the Company:

WHEREAS, the Board and the Shareholder have reviewed and considered the financial and operational condition of the Company and the Company’s business on the date hereof, including the historical performance of the Company, the assets of the Company, the current and long-term liabilities of the Company, and the market for the Company’s products and services;

WHEREAS, the Board and the Shareholder have received, reviewed and considered the recommendations of the senior management of the Company and the Company’s legal, financial and other advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”);

NOW, THEREFORE, BE IT RESOLVED that, in the judgment of the Board and the Shareholder, it is desirable and in the best interests of the Company, and its creditors, shareholders and other interested parties, that a voluntary petition be filed by the Company under the provisions of chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Eastern District of Missouri (the “Bankruptcy Court”);

RESOLVED FURTHER, that Joseph E. Trover, Jr., Chief Executive Officer, and such other officers or persons as the Chief Executive Officer directs (each, an “Officer” and collectively, the “Officers”) be, and each are, authorized and directed to execute and file on behalf of the Company all petitions, schedules, lists and other papers or documents, and to take any and all action that they deem necessary or proper to obtain such relief;

RESOLVED FURTHER, that the law firm of Cullen and Dykman LLP be employed as bankruptcy counsel to the Company to represent and assist the Company in carrying out the Company’s duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights, including, the preparation of pleadings and filings in the chapter 11 proceeding, and in connection therewith, the Officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case, to cause to be filed an appropriate application for authority to retain the services of Cullen and Dykman LLP and to take or cause to be taken any action in connection with the foregoing;

RESOLVED FURTHER, that the law firm of Spencer Fane LLP be employed as co-counsel to the Company to represent and assist the Company in carrying out the Company's duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights, including, the preparation of pleadings and filings in the chapter 11 proceeding, and in connection therewith, the Officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case, to cause to be filed an appropriate application for authority to retain the services of Spencer Fane LLP and to take or cause to be taken any action in connection with the foregoing;

RESOLVED FURTHER, that Three Twenty-One Capital Partners, LLC is hereby retained as financial advisor and investment banker to the Company on such terms and conditions as may be agreed to in the name and on behalf of the Company, and in connection therewith, the Officers of the Company are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case, and to cause to be filed an appropriate application for authority to retain services of Three Twenty-One Capital Partners, LLC; and

RESOLVED FURTHER, that the Officers of the Company be, and hereby are, authorized and directed to employ any other individual and/or firm as professionals or consultants to the Company as are deemed necessary to represent and assist the Company in carrying out the Company's duties under the Bankruptcy Code, and in connection therewith, the Officers of the Company are hereby authorized and directed to execute appropriate retention agreements, and to cause to be filed an appropriate application for authority to retain the services of such firms;

RESOLVED FURTHER, that the Company is authorized to enter into a post-petition financing agreement with Joseph E. Trover, Jr. or any entity controlled by Joseph E. Trover, Jr., on terms and conditions agreed to by the Company and Joseph E. Trover Jr., subject to applicable law and approval of the Bankruptcy Court;

RESOLVED FURTHER, that the Officers of the Company be, and hereby are, authorized and empowered for, in the name of, and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such instruments as each, in his or her discretion, may deem necessary or advisable in order to carry out the purpose and intent of the foregoing resolutions;

RESOLVED FURTHER, that all actions previously taken by any director, officer, employee or agent of the Company in connection with or related to the matters set forth in or reasonably contemplated or implied by the foregoing resolutions be, and each of them hereby is, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company;

RESOLVED FURTHER, that in connection with the transactions contemplated by the preceding resolutions, each Officer be, and each of them individually hereby is, authorized, in the name and on behalf of the Company, to certify these resolutions and any more formal or detailed resolutions as such officer may deem necessary, appropriate or desirable to effectuate

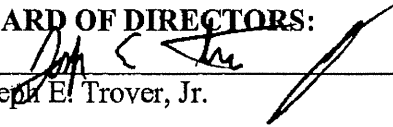
the intent of the foregoing resolutions; and that thereupon such resolutions shall be deemed adopted as and for the resolutions of the Board of Directors as if set forth at length herein; and

RESOLVED FURTHER, that this Unanimous Written Consent may be executed by facsimile, telecopy or other reproduction, and such execution shall be considered valid, binding and effective for all purposes.

[SIGNATURE PAGE FOLLOWS]

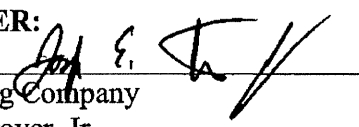
IN WITNESS WHEREOF, the undersigned have executed this Unanimous Written
Consent as of this 29th day of June, 2017.

BOARD OF DIRECTORS:

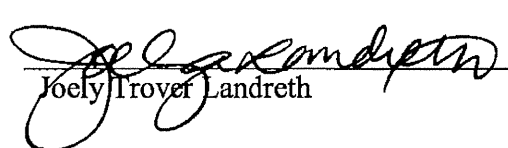


Joseph E. Trover, Jr.

SHAREHOLDER:



Troverco Holding Company
By: Joseph E. Trover, Jr.
Its: Chief Executive Officer



Joely Trover Landreth

Fill in this information to identify the case:

Debtor name **Troverco, Inc.**
United States Bankruptcy Court for the: **EASTERN DISTRICT OF MISSOURI**
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AdvancePierre Foods, Inc. 9990 Princeton Glendale Road Glendale, OH 45246	Tony Schroder tony.schroder@advancepierre.com 800-969-2747	Trade Debt	Contingent Unliquidated Disputed Subject to Setoff			\$350,171.80
Ryder Transportation Services P.O. Box 93624 Chicago, IL 60673-3624	Mike Mandell mandms@ryder.com 305-500-4417	Trade Debt	Contingent Unliquidated Disputed			\$245,384.71
Taylor Farms Illinois 200 N. Artesian Ave Chicago, IL 60612	David Monk dmonk@taylorfarms.com 312-765-3977	Trade Debt				\$222,136.26
Taylor Farms Tennessee Inc. P.O. Box 403519 Atlanta, GA 30384	Kent Ford kford@taylorfarms.com 865-207-0029	Trade Debt				\$221,858.61
Bon Appetit 4525 District Boulevard Vernon, CA 90058	Mike Kawas m.kawas@bonappetitbakery.com 913-708-5526	Trade Debt				\$164,022.64
Hogan Truck Leasing Inc. 2150 Schuetz Road Suite 210 Saint Louis, MO 63146-3517	Tom Flick tflick@hogan1.com 314-518-8422	Trade Debt	Contingent Unliquidated Disputed			\$146,994.51
TSW Foods LLC 16024 Manchester Road Suite 200 Wildwood, MO 63011	Michael Shelley michael@tswfoods.com 636-594-2344	Trade Debt				\$87,916.80
Hormel Financial Services P.O. Box 93624 Chicago, IL 60673-3624	Jonathan Stone jcstone@mmxfoods.com 540-379-9055	Trade Debt				\$76,980.80

Debtor **Troverco, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Taylor Farms Texas Inc. P.O. Box 841401 Dallas, TX 75284	Elaina Murphy emurphy@taylorfarms.com 214-565-4843	Trade Debt				\$41,063.36
Travelers CL Remittance Center 940 Westport Plaza Drive Suite 300 Maryland Heights, MO 63146	Emily Brown Ebrown1@travelers.com 314-579-8206	Insurance	Contingent Unliquidated Disputed			\$31,570.62
MIT Systems Inc. 1400 N. Harbor Boulevard Suite 610 Fullerton, CA 92835	Mark Maraj mmaraj@mitsys.com 714-992-5362	Trade Debt				\$27,686.18
Wright Express 225 Gorham Road South Portland, ME 04106		Trade Debt				\$24,813.29
Hogan Dedicated Services LLC 2150 Schuetz Road Suite 210 Saint Louis, MO 63146-3517	Cheryl Maher cmaher@hogan1.com 314-813-2715	Trade Debt	Contingent Unliquidated Disputed			\$24,070.50
Session Fixture Company 6044 Lemay Ferry Road Saint Louis, MO 63129-1531	Jack Burks jburks@sessionsfixture.com 314-487-2670	Trade Debt				\$19,077.29
Verizon Wireless 500 Technology Drive Suite 500 Weldon Spring, MO 63304	636-793-1100	Trade Debt	Disputed			\$15,857.09
Central Freight Management LLC 11500 Olive Boulevard Suite 276 Creve Coeur, MO 63141	Laura Wort lwort@cfmlogistics.com 314-737-4308	Trade Debt				\$15,382.76
Enterprise Leasing Co. Customer Billing P.O. Box 800089 Kansas City, MO 64180-0089	Keating Mohrman keating.c.mohrman@efleets.com 314-889-8514	Trade Debt				\$13,020.40
Smithfield Farmland Sales Corp. 14538 Collections Center Drive Chicago, IL 60693-0145	Dan Luneen dlunneen@smithfield.com 816-590-4655	Trade Debt				\$12,652.20
American Food Group LLC dba Skylark Meats P.O. Box 578 Alexandria, MN 56308	Wilma Richard WRichard@americanfoodsgroup.com 402-938-9319	Trade Debt				\$10,920.00
St. Clair Collector P.O. Box 23980 Belleville, IL 62223-0980		Taxes				\$9,993.28

**United States Bankruptcy Court
Eastern District of Missouri**

In re **Troverco, Inc.** Debtor(s) Case No. _____
Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Troverco Holding Company 727 N. First Street Saint Louis, MO 63102		100%	

United States Bankruptcy Court
Eastern District of Missouri

In re	<u>Troverco, Inc.</u>	Debtor(s)	Case No.	_____
			Chapter	<u>11</u>

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Troverco, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Troverco Holding Company
727 N. First Street
Saint Louis, MO 63102

☐ None [*Check if applicable*]

Fill in this information to identify the case:

Debtor name Troverco, Inc.

United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Security Holders; Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 29, 2017

x Joseph E. Trover, Jr.
Signature of individual signing on behalf of debtor

Joseph E. Trover, Jr.

Printed name

Chief Executive Officer

Position or relationship to debtor